



Consent For Services

Please read the Client Service Agreement Guide, which can be found on our website at:
<https://rivervalleybhwc.com/patient-forms/>

After reading the Client Service Agreement Guide, initial the required boxes.

- **Treatment (*please initial*):** _____
 - Consent For Treatment (check all that apply):
 - Therapy
 - Medication Management
 - Psychological Assessment
 - Minor
 - Adult
 - Safe Harbor and The Divorce & Custody Litigation Agreement.
 - Filled out (separate form) (*please initial*) _____
 - Not applicable (Adult Client)
 - I understand treatment is confidential; however, there are limits to confidentiality under the mandatory laws of Minnesota.

- **Financial Policy (*please initial*):** _____
 - I understand and agree with the Financial Policy of RVBHC (*initial*) _____
 - I am using my insurance (100% responsible for what they do not pay).
 - I am paying privately and/or not using my insurance (separate form).
 - Credit Card Information (**must have one on file in order for treatment at RVBHC.**)
 - **Copays and private pay are due at the time of service and credit cards will be run** unless other arrangements have been made with the billing department and approved before your visit.
 - If there is a balance before your next visit your card will be run on the 15th and 30th of each month (if these dates fall on a holiday or weekend, it will be run on the next business day).
 - I understand and agree to the late cancellation policy (*please initial*). _____
 - I give permission to the following person _____ to
 - Make or Cancel appointments
 - Have access to my financial information
 - Patient Portal and Newsletter (check all that apply):
 - Please sign me up for the patient portal
 - Please sign me up for RVBHC Newsletter

- **Client's Rights and Responsibilities reviewed (*please initial*).** _____

**Adult or Minor Consent to Treatment
Therapy, Assessment &/or Psychiatric Medication Management Services**

I, _____, adult client OR parent and/or guardian of _____ (minor client if applicable), hereby acknowledge that I have been given a copy of the River Valley Behavioral Health and Wellness Center Client Service Agreement. I have read and by signing below, I agree to all terms and conditions with the Service agreement along with the highlighted areas below.

Signature of adult client OR parent/legal guardian

Date

Signature of minor client (REQUIRED IF APPLICABLE)

Date

I have reviewed RVBHC's Client Service Agreement Guide and Consent with my client:

Provider's Signature

Date



Client Demographic Information

Client name: _____ Date of Birth: _____

Preferred Name (if any): _____ Social Security Number: _____

Home Address: _____ City: _____ State: _____ Zip: _____

Primary Phone: _____ Cell Home Business Messages - Yes No

Secondary Phone: _____ Cell Home Business Messages - Yes No

Email Address: _____

Gender: Male Female non-Binary

Pronouns: He/him/his She/her/hers They/them/theirs Other: _____

Race: White Black/African American American Indian/Alaskan Native Asian Native Hawaiian/Pacific Islander
 Hispanic Declined to specify

Marital Status: Married Single Widowed Divorced Legally separated Domestic partner

Employment Status: Employed Retired Disabled Student Not employed

Text Appointment Reminders? YES NO **THESE REMINDERS ARE COURTESY & NOT GUARANTEED. Text messages go out 2 days prior to the appointment, do not text back to confirm/cancel. If you need to cancel the appointment, please call prior to 24 hours of the appointment. (This excludes Saturdays, Sundays & holidays)*

EMERGENCY CONTACT

Emergency Contact: _____ Phone: _____

Email: _____ Relationship: _____

LEGAL GUARDIAN

Is the Adult Client their own Legal Guardian? YES NO

If NO, please provide the guardian information below and provider River Valley Guardianship Paperwork.

Legal Guardian: _____ Phone: _____

Email: _____ Relationship: _____

RESPONSIBLE PARTIES

Responsible Party #1: _____ Date of Birth: _____

Responsible Party Address: _____ City: _____ State: _____ Zip: _____

Relation to Client: _____ Phone: _____

Responsible Party #2: _____ Date of Birth: _____

Responsible Party Address: _____ City: _____ State: _____ Zip: _____

Relation to Client: _____ Phone: _____

| | |
|------------------------|--------------------------|
| Pharmacy (Name): _____ | Phone: _____ |
| Address: _____ | City: _____ State: _____ |
| Phone: _____ | Fax: _____ |

PRIMARY CARE COMMUNICATION

Would you like River Valley Behavioral Health and Wellness Center, LLC to communicate with your other health care providers? It is your right to either agree or disagree to this request. If you would not like information sent to your primary care physician's office, please indicate below. Release of Information Forms must be signed for each physician, psychiatrist or healthcare provider who will be contacted outside of River Valley.

- I agree to this request and would like for immediate contact between you and my primary care physician, psychiatrist, or nurse practitioner.
- I decline contact between you and my primary care physician at this time. Should something arise, I will complete a release of information form.

INSURANCE

Insurance Information/Private Pay: *ALL COPAYS, BALANCES AND PRIVATE PAY AMOUNTS ARE DUE IN FULL AT TIME OF SERVICE UNLESS AGREEMENT IS SET UP WITH BILLING DEPARTMENT

| | |
|-----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| <p>PRIMARY INSURANCE COMPANY</p> <p>Name: _____</p> <p>Member ID#: _____</p> <p>Group #: _____</p> | <p>SECONDARY INSURANCE COMPANY</p> <p>Name: _____</p> <p>Member ID#: _____</p> <p>Group #: _____</p> |
| <p>Copay: _____</p> <p>Deductible: _____</p> | <p>Copay: _____</p> <p>Deductible: _____</p> |

CREDIT CARD INFORMATION

It is a requirement to have a credit card on file with River Valley. If you want to use an HSA card you will need to have a credit card on file as a secondary payment form. Please review your service agreement for more information.

- I have given my credit/debit card information to River Valley BHWC Staff, and it has been saved in the secure and PCI compliant credit card processing service that River Valley BHWC operates with.

If you have not, please call [952-746-7664](tel:952-746-7664) to provide this information over the phone. It is directly entered into an encrypted credit card processing service which is very safe and secure as required by our bank. This is required to avoid your appointment(s) cancellation.

I hereby give consent to charge my credit card below for any outstanding balance such as deductibles, co-payments, fees or other amounts my carrier determines as payable by me. All balances will be run the next day if balance is not paid at time of service.

Signature (Responsible Party): _____ **Date:** _____



RIVER VALLEY BEHAVIORAL HEALTH & WELLNESS CENTER

Informed Consent for Telehealth Sessions

Telehealth allows my provider to diagnose, consult, treat, and educate using interactive audio, video, or data communication regarding my treatment. I hereby consent to participate in psychotherapy and or medication management services via the internet (hereinafter referred to as telehealth) with the clinician listed below:

Client: _____ Address: _____

Email: _____ Phone Number: _____

Emergency Contact: _____
Name & Relationship - Phone Number

I understand I have the following rights under this agreement:

- I have the right to confidentiality with telehealth under the same laws that protect the confidentiality of my medical information for in-person psychotherapy or medication management. Any information disclosed by me during the course of my session is generally confidential.
- There are, by law, exceptions to confidentiality, including mandatory reporting of child, elder, and vulnerable adult abuse, and any threats of violence I may make towards a reasonably identifiable person. I also understand that if I am in such a mental or emotional condition to be a danger to myself or others, my provider has the right to break confidentiality to prevent the threatened danger. Further, I understand that the dissemination of any personally identifiable images or information from the telehealth interaction to any other entities shall not occur without my written consent.
- I understand that while psychotherapy and medication management have been found to be effective in treating a wide range of mental disorders and personal and relational issues, there is no guarantee that all treatment of all clients will be effective. Thus, I understand that while I may benefit from telehealth, results cannot be guaranteed or assured.
- River Valley utilizes secure and reliable HIPAA compliant platforms as their primary telehealth and virtual care communication. I understand that there are risks unique and specific to telehealth, including but not limited to, the possibility that our sessions or other communication by my provider to others regarding my treatment could be disrupted or distorted by technical failures, could be interrupted, or could be accessed by unauthorized persons. In the event of disconnection, the provider will call the client at the phone number listed above to discuss rectifying technical issues or rescheduling the session. Telehealth sessions are not permitted by phone only.
- I understand that telehealth treatment is different from in-person therapy and medication management and that if my provider believes I would be better served by another form of psychotherapeutic or medication management services, such as in-person treatment, I will be referred to a provider in my geographic area for such services.

- I understand that some parts of the examination involving physical tests for medication services cannot be conducted during a telehealth session, and my provider may direct me to have these tests conducted by a professional at my location.
- I accept that telehealth does not provide emergency services. During our first Telehealth session, my provider will discuss an emergency response plan, which will include contacting the listed emergency contact and/or 911 for the address listed. If I am experiencing an emergency situation, I understand I can call 911 or proceed to the nearest hospital emergency room. If I am having suicidal thoughts or making plans to harm myself, I can call the National Suicide Prevention Lifeline at 1-800-273-TALK (8255) for free 24-hour hotline support.
- I understand I am responsible for 1) providing the necessary computer, telecommunications equipment, and internet access for my telehealth sessions; 2) maintaining the information security on my computer; and 3) arranging a location with sufficient lighting and privacy that is free from distractions or intrusions for my telehealth session.
- I understand that I cannot be driving at the time of my session. If I am to take my telehealth session within my vehicle, I must be parked.
- I understand that it is my responsibility as the client to call my insurance company and ask if the benefits under my plan cover telehealth and telemedicine sessions.
- I understand that I must be present in the state of MN for my telehealth appointment. If I am outside of the state of MN during a scheduled telehealth appointment, the appointment will be cancelled and I may be charged the \$100 late cancel fee.

I have read and understand the information provided above. I have the right to discuss any of this information with my provider and to have any questions I may have regarding my treatment answered to my satisfaction.

I understand that I can withdraw my consent to telehealth communications by providing written notification to River Valley Behavioral Health & Wellness Center. My signature below indicates that I have read this Agreement and agree to its terms.

Client (or Guardian) Signature

Date



Client Name: _____

DOB: _____

Smoking Status/Rx/Allergy/Immunizations

1. Smoking Status (Individuals age 13 years and older)

- Smoker-Daily, _____ packs/day(or) _____ Cigarettes/day, for _____ years or since ____/____/____
- Smoker – Occasionally (not daily)
- Former - _____ packs/day (or) _____ Cigarettes/day, form: Age _____ to Age _____
- Never
- Nicotine Gum: _____ Pieces per day
- Nicotine Patch
- E-Cigarettes
- Chewing Tobacco

2. Current Prescription Medications:

None

| <i>Name of Prescription:</i> | <i>Dose</i> (mg, ml, etc.) | <i>Form</i> (tab, caps, etc.) | <i>Duration</i> (#times per day, wk, mo) –or- | <i>chronic</i> | <i>Unknown</i> |
|------------------------------|-------------------------------|----------------------------------|--------------------------------------------------|----------------|----------------|
| _____ | _____ | _____ | x per _____ | _____ | _____ |
| _____ | _____ | _____ | x per _____ | _____ | _____ |
| _____ | _____ | _____ | x per _____ | _____ | _____ |
| _____ | _____ | _____ | x per _____ | _____ | _____ |
| _____ | _____ | _____ | x per _____ | _____ | _____ |
| _____ | _____ | _____ | x per _____ | _____ | _____ |
| _____ | _____ | _____ | x per _____ | _____ | _____ |
| _____ | _____ | _____ | x per _____ | _____ | _____ |
| _____ | _____ | _____ | x per _____ | _____ | _____ |
| _____ | _____ | _____ | x per _____ | _____ | _____ |
| _____ | _____ | _____ | x per _____ | _____ | _____ |
| _____ | _____ | _____ | x per _____ | _____ | _____ |
| _____ | _____ | _____ | x per _____ | _____ | _____ |
| _____ | _____ | _____ | x per _____ | _____ | _____ |
| _____ | _____ | _____ | x per _____ | _____ | _____ |
| _____ | _____ | _____ | x per _____ | _____ | _____ |
| _____ | _____ | _____ | x per _____ | _____ | _____ |
| _____ | _____ | _____ | x per _____ | _____ | _____ |
| _____ | _____ | _____ | x per _____ | _____ | _____ |
| _____ | _____ | _____ | x per _____ | _____ | _____ |
| _____ | _____ | _____ | x per _____ | _____ | _____ |
| _____ | _____ | _____ | x per _____ | _____ | _____ |

3. Allergies:

None

| <i>Drug/Medication</i> | <i>Food</i> | <i>Other: (animals, pollen, latex, etc)</i> |
|------------------------|-------------|---------------------------------------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

4. Please check the boxes of all immunizations since birth:

None

| Vaccination: | Date (range) |
|--------------------------------------------------|--------------|
| <input type="checkbox"/> Chicken pox (Varicella) | _____ |
| <input type="checkbox"/> Diphtheria | _____ |
| <input type="checkbox"/> Hepatitis A | _____ |
| <input type="checkbox"/> Hepatitis B | _____ |
| <input type="checkbox"/> HPV | _____ |
| <input type="checkbox"/> Influenza | _____ |
| <input type="checkbox"/> Measles | _____ |
| <input type="checkbox"/> Mumps | _____ |

| Vaccination | Date (range) |
|-----------------------------------------------------------------|--------------|
| <input type="checkbox"/> Pertussis | _____ |
| <input type="checkbox"/> Polio | _____ |
| <input type="checkbox"/> Rubella | _____ |
| <input type="checkbox"/> Tetanus | _____ |
| <input type="checkbox"/> None administered for health reasons | |
| <input type="checkbox"/> None administered for religious belief | |
| <input type="checkbox"/> Other _____ | |

What problem or issue are you here to address?

Medical History

Current Primary Care Physician: _____ Clinic: _____

Last physical exam _____ Current Height _____ Weight _____

Supplements in addition to those listed previous: include over-the-counter medication, herbal, diet pills, homeopathic remedies

Started When? _____ Is it beneficial? _____

Are there any side effects from medications you are currently experiencing?

Describe current physical health: Good Fair Poor _____

Any abnormal lab test results (what/when): _____

Please indicate if you have had any of the following medical illnesses or problems: _____

High blood pressure Lung Problems Cardiac Disease Fainting Eye Problems

Thyroid problems Glaucoma Prior EKG Neurological Problems Headaches

Low Blood Count/Anemia Cardiac arrhythmias Accidents Heart murmurs Broken bones

History of head injury Loss of consciousness Seizures

Other: _____

Surgical History Yes No _____

Has you ever experienced a physical trauma or injuries?

If applicable, regular menstrual cycle? Yes No _____

Using birth control? Yes No Not Applicable If so method of birth control? _____

Mental Health Treatment History

If you are currently seeing a therapist:

Name of Therapist: _____ Location: _____

For how long: _____

Other Current Psychiatric Providers, if any: _____ Location: _____

Previous Psychiatric Diagnosis you are aware _____

Please list any past psychiatric or psychological evaluations and/or therapy or counseling provided by school, physicians, clinics, counselors, or psychologists (include phone # if possible). PLEASE BRING EVALUATIONS TO FIRST APPOINTMENT IF ABLE

Prior inpatient treatment/hospitalization or residential care for a psychiatric, emotional, or substance use disorder? No Yes

Please list dates and facility names:

Past psychiatry provider (who prescribed your medications): _____

Please list prior medication trials (if any):

Family History – (Biological)

| | Father | Father's Family | Mother | Mother's Family |
|---------------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| Attention Difficulties and/or Hyperactivity | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Learning Difficulties | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Mental retardation | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Autism | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Anxiety | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Schizophrenia | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Bipolar (Manic/Depressive) Disorder | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Tourette's syndrome | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Eating Disorder | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Depression | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Substance use | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Suicide | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Legal Problems (Incarceration) | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Biological family medical history (check all that apply)

- Thyroid Problems Diabetes High Blood Pressure Stroke Heart Trouble/Heart Attack
- Sudden Cardiac Death at Age _____ Cancer Elevated Cholesterol/Lipids Liver Problems
- Arthritis Glaucoma Lung Problems Stomach Problems
- Blood clotting or bleeding problems Cardiac Defects/Arrhythmias Seizures/Epilepsy

Other _____

Social History

Born in (city/state) _____ and raised in _____

Biological parents Married Never married Separated Divorced when you were _____ years old.

Siblings/ages: _____

Out of home placements in childhood: Yes No _____

Highest level of education: _____

Children: Yes No How many _____

List all persons currently living in household:

| Name | Age | gender | Relationship to client |
|------|-----|--------|------------------------|
| | | M/F | |
| | | M/F | |
| | | M/F | |
| | | M/F | |
| | | M/F | |

Have you ever experienced trauma/abuse? Physical Emotional Sexual Other _____
 Legal history Yes No Describe _____

Childhood Development History

Prenatal History - Please recall the following the best you can:

Did biological mother use any substances during pregnancy? Yes No

Were there any complications during the pregnancy? _____

Full-term? Yes No If not, how many weeks old at birth? _____

Were there any problems with delivery? Yes No _____

Additional Developmental History

Had trouble hearing as a child? Yes No

Had visual problems as a child? Yes No

History of IEP in school or special education? Yes No

Sudden recurrent motor movements (blinking, shoulder shrugging, or head jerking)? Yes No

Sudden recurrent vocalizations (chirping, sniffing, snorting, or coughing)? Yes No

Substance Use History

Do you currently drink alcohol, use marijuana, or use other recreational drugs? Yes No

Are you currently on Methadone or Suboxone? Yes No

Have you ever received counseling for substance abuse? Yes No _____

Substances used: not applicable

| Substance | Age Started | Last used | Current | Frequency | Formulation Pills/smoking/snorting/IV/etc |
|------------------------------------------|-------------|-----------|---------|-----------|----------------------------------------------|
| alcohol | | | Y / N | | |
| marijuana or cannabinoid | | | Y / N | | |
| ecstasy, cocaine, crack, amphetamines | | | Y/N | | |
| heroin | | | Y / N | | |
| hallucinogens (e.g., LSD, PCP) | | | Y / N | | |
| prescriptions (pain) | | | Y / N | | |
| sedatives / sleeping pills | | | Y / N | | |
| methamphetamine | | | Y / N | | |
| K2, bath salts, | | | Y / N | | |
| inhalants (e.g., glue, gas) | | | Y / N | | |

Current Risk Assessment

- Is there any history of domestic violence in the home? Yes No
If yes, has CPS (Child Protection Services) been involved? Yes No Or any legal action? Yes No
Are there any firearms in any homes you reside? Yes No Are they locked? Yes No
Do you currently feel safe in your home? Yes No _____
Do you have other safety concerns at this time? Yes No
List safety concerns: _____

Review of Current Symptoms

Please check any **current** symptom

General/Constitutional-

- Good general health lately
- Weight loss or gain
- Loss of appetite
- Fatigue
- Fever or chills
- Weakness
- Trouble sleeping

Skin-

- Itching
- Rashes
- Dryness
- Color changes
- Hair/nail changes

Head & Neck-

- Headache
- Head injury
- Neck Pain
- Swollen glands
- Pain
- Stiffness

Eyes-

- Vision Loss/Changes
- Glasses/Contacts
- Blurry/double vision
- Irritation
- Drainage

Hematologic-

- Bruise easily
- Unexplained lumps

Cardiovascular-

- Chest pain
- Tightness
- Palpitations

Endocrine-

- Heat intolerance
- Cold intolerance
- Excessive sweating
- Excessive urination
- Excessive thirst

ENT-

- Difficulty swallowing
- Ringing in ears
- Nosebleeds
- Sore/scratchy throat
- Change in voice
- Stuffy nose
- Itchy eyes
- Sneezing

Respiratory-

- Cough
- Shortness of breath
- Congestion
- Wheezing

Gastrointestinal-

- Nausea
- Bowel changes
- Constipation
- Diarrhea
- Vomiting
- Blood in stool

Urinary-

- Frequency
- Urgency
- Burning or pain
- Blood in urine
- Incontinence
- Difficulty urinating

Musculoskeletal-

- Muscle or joint pain
- Back pain
- Muscle aches
- Leg cramps
- Stiffness
- Joint swelling

Neurologic-

- Seizures
- Weakness
- Numbness
- Tingling
- Tremor
- Dizziness
- Fainting

Other symptoms:

AUDIT

CLIENT NAME: _____

DOB: _____

1. How often do you have a drink containing alcohol?

- (0) Never (Skip to Questions 9-10)
- (1) Monthly or less
- (2) 2 to 4 times a month
- (3) 2 to 3 times a week
- (4) 4 or more times a week

2. How many drinks containing alcohol do you have on a typical day when you are drinking?

- (0) 1 or 2
- (1) 3 or 4
- (2) 5 or 6
- (3) 7, 8, or 9
- (4) 10 or more

3. How often do you have six or more drinks on one occasion?

- (0) Never
- (1) Less than monthly
- (2) Monthly
- (3) Weekly
- (4) Daily or almost daily

4. How often during the last year have you found that you were not able to stop drinking once you had started?

- (0) Never
- (1) Less than monthly
- (2) Monthly
- (3) Weekly
- (4) Daily or almost daily

5. How often during the last year have you failed to do what was normally expected from you because of drinking?

- (0) Never
- (1) Less than monthly
- (2) Monthly
- (3) Weekly
- (4) Daily or almost daily

6. How often during the last year have you been unable to remember what happened the night before because you had been drinking?

- (0) Never
- (1) Less than monthly
- (2) Monthly
- (3) Weekly
- (4) Daily or almost daily

7. How often during the last year have you needed an alcoholic drink first thing in the morning to get yourself going after a night of heavy drinking?

- (0) Never
- (1) Less than monthly
- (2) Monthly
- (3) Weekly
- (4) Daily or almost daily

8. How often during the last year have you had a feeling of guilt or remorse after drinking?

- (0) Never
- (1) Less than monthly
- (2) Monthly
- (3) Weekly
- (4) Daily or almost daily

9. Have you or someone else been injured as a result of your drinking?

- (0) No
- (2) Yes, but not in the last year
- (4) Yes, during the last year

10. Has a relative, friend, doctor, or another health professional expressed concern about your drinking or suggested you cut down?

- (0) No
- (2) Yes, but not in the last year
- (4) Yes, during the last year

Client Name: _____ DOB: _____

MDQ

| | YES | NO |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|
| 1. Has there ever been a period of time when you were not your usual self and... | | |
| ...you felt so good or so hyper that other people thought you were not your normal self or you were so hyper that you got into trouble? | <input type="checkbox"/> | <input type="checkbox"/> |
| ...you were so irritable that you shouted at people or started fights or arguments? | <input type="checkbox"/> | <input type="checkbox"/> |
| ...you felt much more self-confident than usual? | <input type="checkbox"/> | <input type="checkbox"/> |
| ...you got much less sleep than usual and found you didn't really miss it? | <input type="checkbox"/> | <input type="checkbox"/> |
| ...you were much more talkative or spoke much faster than usual? | <input type="checkbox"/> | <input type="checkbox"/> |
| ...thoughts raced through your head or you couldn't slow your mind down? | <input type="checkbox"/> | <input type="checkbox"/> |
| ...you were so easily distracted by things around you that you had trouble concentrating or staying on track? | <input type="checkbox"/> | <input type="checkbox"/> |
| ...you had much more energy than usual? | <input type="checkbox"/> | <input type="checkbox"/> |
| ...you were much more active or did many more things than usual? | <input type="checkbox"/> | <input type="checkbox"/> |
| ...you were much more social or outgoing than usual, for example, you telephoned friends in the middle of the night? | <input type="checkbox"/> | <input type="checkbox"/> |
| ...you were much more interested in sex than usual? | <input type="checkbox"/> | <input type="checkbox"/> |
| ...you did things that were unusual for you or that other people might have thought were excessive, foolish, or risky? | <input type="checkbox"/> | <input type="checkbox"/> |
| ...spending money got you or your family into trouble? | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. If you checked YES to more than one of the above, have several of these ever happened during the same period of time? | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. How much of a problem did any of these cause you – like being unable to work; having family, money or legal troubles; getting into arguments or fights? <i>Please circle one response only.</i> | | |
| No Problem Minor Problem Moderate Problem Serious Problem | | |
| 4. Have any of your blood relatives (i.e. children, siblings, parents, grandparents, aunts, uncles) had manic-depressive illness or bipolar disorder? | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Has a health professional ever told you that you have manic-depressive illness or bipolar disorder? | <input type="checkbox"/> | <input type="checkbox"/> |

ZAN-BPD

The ZAN-BPD by Mary C. Zanarini, EdD is a brief clinician administered interview to assess severity and change in BPD symptoms.

1. Have any of your closest relationships been troubled by a lot of arguments or repeated breakups? Yes ___ No ___
2. Have you deliberately hurt yourself physically (e.g., punched yourself, cut yourself, burned yourself)? How about made a suicide attempt? Yes ___ No ___
3. Have you had at least two other problems with impulsivity (e.g., eating binges and spending sprees, drinking too much and verbal outbursts)? Yes ___ No ___
4. Have you been extremely moody? Yes ___ No ___
5. Have you felt very angry a lot of the time? How about often acted in an angry or sarcastic manner? Yes ___ No ___
6. Have you often been distrustful of other people? Yes ___ No ___
7. Have you frequently felt unreal or as if things around you were unreal? Yes ___ No ___
8. Have you chronically felt empty? Yes ___ No ___
9. Have you often felt that you had no idea of who you are or that you have no identity? Yes ___ No ___
10. Have you made desperate efforts to avoid feeling abandoned or being abandoned (e.g., repeatedly called someone to reassure yourself that he or she still cared, begged them not to leave you, clung to them physically)? Yes ___ No ___

Client Name: _____ DOB: _____

PATIENT HEALTH QUESTIONNAIRE- 9 (PHQ-9)

Date: _____ Name: _____ DOB: _____

Over the **last 2 weeks**, how often have you been bothered by any of the following problems?
(Use "✓" to indicate your answer)

| | Not at all | Several days | More than half the days | Nearly every day |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|--------------|-------------------------|------------------|
| 1. Little interest or pleasure in doing things | 0 | 1 | 2 | 3 |
| 2. Feeling down, depressed, or hopeless | 0 | 1 | 2 | 3 |
| 3. Trouble falling or staying asleep, or sleeping too much | 0 | 1 | 2 | 3 |
| 4. Feeling tired or having little energy | 0 | 1 | 2 | 3 |
| 5. Poor appetite or overeating | 0 | 1 | 2 | 3 |
| 6. Feeling bad about yourself — or that you are a failure or have let yourself or your family down | 0 | 1 | 2 | 3 |
| 7. Trouble concentrating on things, such as reading the newspaper or watching television | 0 | 1 | 2 | 3 |
| 8. Moving or speaking so slowly that other people could have noticed? Or the opposite — being so fidgety or restless that you have been moving around a lot more than usual | 0 | 1 | 2 | 3 |
| 9. Thoughts that you would be better off dead or of hurting yourself in some way | 0 | 1 | 2 | 3 |

FOR OFFICE CODING 0 + _____ + _____ + _____
=Total Score: _____

If you checked off **any** problems, how **difficult** have these problems made it for you to do your work, take care of things at home, or get along with other people?

Not difficult at all

Somewhat difficult

Very difficult

Extremely difficult

Generalized Anxiety Disorder 7-item (GAD-7) scale

Date: _____ Name: _____ DOB: _____

| Over the last 2 weeks, how often have you been bothered by the following problems? | Not at all | Several days | Over half the days | Nearly every day |
|------------------------------------------------------------------------------------|------------|--------------|--------------------|------------------|
| 1. Feeling nervous, anxious, or on edge | 0 | 1 | 2 | 3 |
| 2. Not being able to stop or control worrying | 0 | 1 | 2 | 3 |
| 3. Worrying too much about different things | 0 | 1 | 2 | 3 |
| 4. Trouble relaxing | 0 | 1 | 2 | 3 |
| 5. Being so restless that it's hard to sit still | 0 | 1 | 2 | 3 |
| 6. Becoming easily annoyed or irritable | 0 | 1 | 2 | 3 |
| 7. Feeling afraid as if something awful might happen | 0 | 1 | 2 | 3 |
| <i>Add the score for each column</i> | + | + | + | |
| Total Score <i>(add your column scores)</i> = _____ | | | | |

If you checked off any problems, how difficult have these made it for you to do your work, take care of things at home, or get along with other people?

Not difficult at all _____

Somewhat difficult _____

Very difficult _____

Extremely difficult _____

Source: Spitzer RL, Kroenke K, Williams JBW, Lowe B. A brief measure for assessing generalized anxiety disorder. *Arch Intern Med.* 2006;166:1092-1097.

WHODAS 2.0

Client Name: _____ DOB: _____

Instructions: This questionnaire asks about difficulties due to health conditions. Health conditions include diseases or illnesses, other health problems that may be short or long lasting, injuries, mental or emotional problems, and problems with alcohol or drugs.

Think back over the past 30 days and answer these questions, thinking about how much difficulty you had doing the following activities. For each question, please **choose only one** response.

In the past 30 days, how much difficulty did you have in:

| | | | | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------|------|------|----------|--------|-------------------|
| Standing for long periods such as 30 minutes? | None | Mild | Moderate | Severe | Extreme/cannot do |
| Taking care of your household responsibilities? | None | Mild | Moderate | Severe | Extreme/cannot do |
| Learning a new task, for example, learning how to get to a new place? | None | Mild | Moderate | Severe | Extreme/cannot do |
| How much of a problem did you have joining in community activities (festivities, religious, or other activities) in the same way as anyone else can? | None | Mild | Moderate | Severe | Extreme/cannot do |
| How much have you been emotionally affected by your health problems? | None | Mild | Moderate | Severe | Extreme/cannot do |
| Concentrating on doing something for ten minutes? | None | Mild | Moderate | Severe | Extreme/cannot do |
| Walking a long distance such as a kilometer (equivalent to 0.62 miles) | None | Mild | Moderate | Severe | Extreme/cannot do |
| Washing your whole body? | None | Mild | Moderate | Severe | Extreme/cannot do |
| Getting dressed? | None | Mild | Moderate | Severe | Extreme/cannot do |
| Dealing with people you do not know? | None | Mild | Moderate | Severe | Extreme/cannot do |
| Maintaining a friendship? | None | Mild | Moderate | Severe | Extreme/cannot do |
| Your day-to-day work? | None | Mild | Moderate | Severe | Extreme/cannot do |

| | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Overall, in the past 30 days, how many days were these difficulties present? | Record number of days _____ |
| In the past 30 days, for how many days were you totally unable to carry out your usual activities or work because of any health condition? | Record number of days _____ |
| In the past 30 days, not counting the days that you were totally unable, for how many days did you cut back or reduce your usual activities or work because of any health condition? | Record number of days _____ |